

# Catalogue of services Microdata Services



**Microdata Services** 

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# Introduction

Statistics Netherlands (CBS) collects huge amounts of data and the mission of CBS is to compile statistics based on these data and make them accessible to the public at large. On the website StatLine, you will find thousands of tables classified according to themes.

CBS statistics are based on microdata, which are not accessible to the public. CBS has stored these data in a highly secured environment. Although these data are pseudonymised (the direct identifying variables have been replaced by a unique code), the level of detail is such that when various datasets are combined, there is a possibility that the identity of individual persons or institutions could be revealed. Under strict conditions, these microdata can be accessed by researchers of departments, organisations or institutions authorised by the Director General of statistics (DG). CBS offers two possibilities for using microdata: CBS can conduct a project study on request or researchers can conduct a research project themselves. In the latter case, the study can be carried out at every secure¹ workplace by means of a personal (hardware or software) token (Secure Microdata Environment, SME). There are costs involved in using the SME facility. CBS bases its rates on cost price, it is a non-profit organisation.

This catalogue of services includes a description of the services CBS provides with respect to doing Remote Access research projects by third parties based on CBS microdata. The catalogue is broken down into project stages. For each stage, you can find the services CBS is able to provide. Each service is specified and mutual expectations are laid down. There is also information on throughput time and costs involved.

We hope this catalogue will give you a clear notion of the possibilities and necessities and will result in a fruitful cooperation between CBS and potential clients. All services and costs referred to in this catalogue apply from 1 January 2024. Price changes may be implemented on 1 January of the following year.

In the course of 2025, we will switch to a new system for our services and administration and with that to a different way of working. Our services will change with this. At that time, we will publish a new service catalogue. The prices will remain unchanged compared to the prices included in the current service catalogue.

#### **Abbreviations**

In this catalogue of services you can come across the following abbreviations:

Abbreviation	Description
CBS	Statistics Netherlands
DG	Director General of statistics
SME	Secure Microdata Environment: doing your own research project in your own safe¹ workplace
ODISSEI	Open Data Infrastructure for Social Science and Economic Innovations
OSSC	ODISSEI Secure Super Computer

# Availability and accessibility

- SME: you can log in 7 days a week 24 hours a day, except monthly service weekends and unforeseen calamities/incidents.
- Microdata Services can be contacted by e-mail at <u>Microdata@cbs.nl</u>. Please include your project number in the subject line. For urgent matters during office hours (working days from 9-12 am and from 1-4 pm) you can contact us by phone at +31(0)70-3375444 (SME helpdesk for technical questions) or +31(0)70-3375006 (advisors for questions about new or ongoing projects).

<sup>&</sup>lt;sup>1</sup> See 'Rules for using the RA-facility of CBS' on www.cbs.nl/microdata-eng

# **Outlines working with microdata**

If you are a researcher and you want to use and analyse the CBS data we offer the possibility of SME. Authorised researchers can access microdata without having to travel to CBS. The datasets are stored on a special server at CBS and cannot be downloaded. A secure internet connection allows researchers to carry out remote analyses and evaluate the results on their own computer monitor.

Microdatasets made available by CBS, can be found in our <u>catalogue</u>. Apart from these datasets, CBS can provide research datasets on request. We also offer the possibility to make your own datasets linkable to CBS datasets, if this is relevant for your research project.

CBS has a statutory obligation to make only those datasets available needed to conduct the research project. In addition, we are obligated to test every research request on a lawful GDPR basis. We therefore expect you to outline your project in advance, including a brief description of your project, your GDPR basis and a list of the datasets you require. Once datasets are allocated to your research project, they will remain linked to your project. Security is our number one priority: Datasets containing source data cannot be downloaded and the statistical results of the research on CBS data will be checked with respect to the risk of disclosure (output checking). This procedure is inevitable as CBS cannot release data which may eventually lead to disclosure of individual persons, businesses, institutions or households.

In accordance with the European Statistics Code of Practice, the basic principle is that research results become available to everyone at the same time. You will therefore publish the results yourself and for everyone at the same time and in the same manner. Before the start of the project you will draw up a publication plan about the moment and method of publication.

Since CBS does not receive funding for the services provided to external researchers, costs are charged for the use of our services. The costs per service are related to the time it takes to perform or support them.

If you want to use the services of Microdata Services, you can contact us. Your organisation will require an authorisation of the DG to work on our microdata. If this requirement is met, an expert meeting will be planned. During this meeting, we will evaluate the target and the feasibility of your research project, which microdata will be required, if they are available in our database and what costs are involved. When we agree on these subjects, a contract will be drafted with the institution you are working for. For each SME user, a confidentiality statement will be drawn up. To avoid disappointment, we advise you to register your project in time, otherwise you may have to wait a month.

#### Main lines Remote Access environment

- A Secure Microdata Environment on which you can log in 7 days a week 24 hours a day, except monthly service weekends and unforeseen calamities/incidents.
- Access to the datasets required for your research project in SPSS format.
- In the SME, the following software packages are commonly available for all users:
  - o SPSS, Stata, R
  - StatTransfer
  - o MSAccess, MSWord, MSExcel, MSPowerpoint,
  - Winzip, AdobeAcrobatReader
  - Windows Explorer
  - o Blaise
  - WinEdt, Winbugs

The version of these software packages is the same as the version used on the CBS internal network.

- A project account with a specific amount of disk space on the SME network. This project account can only be accessed by the project members.
- You as the contractor will receive a specified digital invoice for services delivered four times a year (after each calendar quarter). We expect you to pay within a fortnight. The invoice is sent to the contractor's address. On legal grounds, it is not possible to send the invoice directly to your client.

# Brief outline of all services

The catalogue of services provides a classification of the stages of the SME research project. The stages are:

- Services **prior to** the project start-up;
- Services during the project start-up;
- Services during an ongoing research project;
- Services after the research project.

A distinction is made between the following three types of services:

- **Basic services** are provided for almost every project, for instance, the start-up of a new SME project. Usually these are services that are necessary to make CBS microdata available in a safe and responsible manner. Some services are obligatory for a project. Basic services are very predictable in terms of costs involved and throughput time.
- Supplementary services are provided regularly according to a standard procedure, for instance, the addition of a new researcher to an ongoing project or use of the SAS software package during a research project. These services are also highly predictable in terms of costs involved and throughput time.
- **Special services** are provided on a one-off basis, for instance, the compilation of datasets which are tailor-made to the specific needs of the researcher. These services are less predictable in terms of costs and throughput time. In the case of special services, Microdata Services will draw up a tender in advance and provide an estimate of the number of hours at a standard hourly rate.

# Services prior to the project start-up

Service	Description	Туре
Assistance with request for institutional authorisation	In order to work with CBS microdata, your organization must apply for an authorisation after which the Director General can grant access to the Microdata. We can assist you and help you with this authorisation procedure.	Basic
Providing information on available datasets	In the planning stage of their project, researchers often need information about the availability of datasets they would like to use. We can supply this information without charging any cost but if answering these questions is time consuming, we will send you an offer for a separate feasibility study (see Feasibility study of available data).	Basic
Feasibility study of available data	A study of the availability of datasets within CBS which are not included in our standard catalogue of datasets and which is estimated to take up more than 5 working hours.	Special

# Services during the project start-up<sup>2</sup>

Services Description Type				
Service	Description	Туре		
Starting up a new research	This service covers all activities necessary for	Compulsory		
project	starting up a new research project and includes an	Basic		
	expert meeting, drafting a contract, creating a			
	project environment on the SME (creating			
	accounts, providing access rights to the datasets			
	and necessary software). The authorisation of new			
	researchers is not included.			
	If the project requires datasets from CBS which			
	are not included in our catalogue of datasets, the			
	preparation of these datasets is not included in			
	this basic service. It will be charged as a special			
	service.			
Authorisation new	Drawing up a confidentiality statement and adding	Compulsory		
researcher	the researcher to the administration of a specific	Basic		
<u>researcher</u>	project. Furthermore, an explanation of the SME	Dasic		
	for new researchers is provided. Also a personal			
Authorication	token will be given to the researchers on loan.	Cumplant t		
<u>Authorisation onlooker</u>	Drawing up a confidentiality statement and adding	Supplementary		
	an onlooker to the administration of a specific			
	project. An onlooker can only watch if a fully			
	authorised SME researcher is present.			
	Furthermore we provide the possibility to get an			
	onlooker account with read-only rights on SME.			
Access OSSC	If your project requires very much processing	Supplementary		
	capacity, there's -under certain conditions- the			
	option to use the ODISSEI Secure Super			
	Computer (OSSC).			
Importing external	In consultation with us, you can bring a set of	Supplementary		
<u>microdata</u>	external data on individual			
	persons/businesses/institutions to be used in your			
	research project. The data must be obtained			
	legally and the provision to CBS should also be			
	legal. The data can only be imported via our			
	secured upload facility. The data must not be sent			
	by e-mail. The dataset will be adjusted to prevent			
	disclosure. Direct identifiers will be deleted and			
	replaced by a meaningless linkage key of CBS.			
Compiling research dataset	If the datasets available in our catalogue are	Special		
	insufficient for your research project, we can			
	prepare a dataset tailored to your specific			
	demands, referred to as research dataset.			
	Obviously, this is only possible, if the necessary			
	data are available at CBS.			
Use of available	Apart from the basic software packages (see:	Supplementary		
		Supplementary		
supplementary software	Outlines working with microdata for more			
	information) a number of additional software			
	packages are available on SME.			

 $<sup>^{2}</sup>$  Although these services are normally provided at the start-up of a project, most of them can also be provided during an ongoing project.

Service	Description	Туре
Use of supplementary software not available	If you need a specific software package for your project that has not yet been installed on SME, we offer a feasibility study regarding the implementation of this software on SME. On the basis of this feasibility study, we will give you an estimate of the costs of the actual purchase and installation of the software. After installation, Microdata services can provide no further support for these software packages.	Special

# Services during an ongoing research project

Service	Description	Туре
Support during an ongoing	Monthly service subscription for:	Compulsory
research project	Availability of SME network	Basic
	Use of basic software	
	Use of hardware and disk space; for each	
	project the maximum disk space is 100 GB	
	Exports (not output, e.g. syntax files)	
	Small import requests (syntax files and data	
	files without data on individual persons,	
	companies or institutions)	
	Help desk	
	Administration	
Output checking	Checking output for the risk of disclosure of	Compulsory
	individual data. A separate document describes the	Basic
Day Page Carrier	guidelines output should comply with.	0
Replicating research output	Independent replication of your research results by	Supplementary
	a CBS employee when required for publication in a	
Adding or withdrowing	scientific journal.	Cupplementers
Adding or withdrawing researchers from a project	Add new researchers to an ongoing research project or withdraw researchers from an ongoing	Supplementary
researchers from a project	project.	
Adding datasets to a	Adding one or more datasets to an ongoing project	Supplementary
research project	(in the case of research datasets, the preparation	, , , , , , , , , , , , , , , , , , , ,
	of these datasets is not included in this service, but	
	will be charged separately as a special service).	
Answering extensive	Answering extensive, complex questions or	Special
questions	queries. A customised fee will be presented in	
	advance	_
Extra storage capacity	If the maximum amount of available storage	Supplementary
	capacity on the RA network is not sufficient for your	
	research project, you can expand the storage	
Transferring data files from	capacity.	Cupplomanta
Transferring data files from another research project	Transferring files (syntax files and data files) from another project to an ongoing project.	Supplementary
Transferring converted	Users of STATA and SAS can save converted	Supplementary
cataloque datasets	catalogue files in another directory than the shared	Cupplementaly
<u>Salaioquo uatuooto</u>	workspace on the SME network. In this way these	
	files do not count for the storage capacity of your	
	project.	
Moving a research project	Moving of a research project to another institution,	Supplementary
	for example because the researcher starts working	
	at another institution.	
Extension of a research	If the project is not completed as planned, the	Supplementary
<u>project</u>	researcher(s) can apply for an extension. The	
	extension period ranges between 1 and 3 years.	

Service	Description	Туре
Temporarily freezing a research project	If nobody is working on a project for a longer period, the project can be temporarily frozen to reduce operating costs. Access to the project environment will be blocked, but the project accounts will remain intact on the SME.	Supplementary
Closing a research project	This service covers all activities necessary to terminate a project. This service also includes archiving the project environment for 5 years after project closure. If the size of the archive file exceeds 1 GB or the archiving period is longer than 5 years, additional costs will be charged (see Saving a large project archive and Extension of project archive period).	Compulsory Basic

# Services after project completion

Service	Description	Туре
Saving a large project	If the zipped version of the project archive exceeds	Supplementary
<u>archive</u>	1 GB, extra costs will be charged once for each	
	extra GB for an archiving period of five years.	
Extension of project archive	If the default archiving period of 5 years is not	Supplementary
period	enough, it can be extended to 10 years.	
Re-opening a closed	You will be able to re-open an SME project that has	Supplementary
research project	been closed and archived within the agreed	
	archiving period (default 5 years). The project	
	environment will be recreated on SME and the	
	project archive file will be made available.	

Below you will find the tariff structure used by Microdata services with the corresponding tariffs and an elaborate description per service. This description includes mutual expectations between researcher(s) and CBS, the throughput time of the service and special details. If any questions should arise after reading the catalogue of services, please contact Microdata Services by e-mail (Microdata@cbs.nl).

# **Tariff structure 2025**

Services prior to the project start-up	Tariff
Assistance with request for institutional authorisation	free of charge
Providing information on available datasets	free of charge
Feasibility study of available datasets	custom

Services during the project start-up	Tariff
Starting up a new research project	
- Basic start up costs	€ 1,917
- Costs per dataset topic*	€ 192
Access OSSC (per researcher)	€ 266
Authorisation/adding researcher or onlooker	
- Authorisation new researcher (no token in possession)	€ 399
- Adding researcher (already in possession of token)	free of charge
Authorisation new onlooker with read-only rights     (no token in possession)	€ 399
Adding new onlooker with read-only rights     (already in possession of token)	€ 213
- Authorisation/adding new onlooker without read-only rights	free of charge
- New token in case of loss	€ 27
- Drawing up a confidentiality statement	free of charge
Importing external microdata	
- Simple encryption	€ 266
- Normal encryption (per 2025 also ZorgTTP)	€ 719
- Complex encryption	€ 1,385
Compiling research dataset	custom
Use of available supplementary software (per month)	
- Use of supplementary software SAS	€ 560
- Use of supplementary software MLWin	€ 40
- Use of supplementary software MPLUS	€ 100
Use of supplemantary software not available	custom

<sup>\*</sup> A dataset topic in principle corresponds to an existing dataset name, regardless of the number of volumes used. Occasionally some dataset names are merged into one dataset topic. A list of datasets and associated topics is available on our website <a href="www.cbs.nl/microdata-eng">www.cbs.nl/microdata-eng</a>.

# **Tariff structure 2024 (continued)**

Services during an ongoing research project	Tariff
Support during an ongoing research project (per month)	
- Support costs per dataset topic*	€ 19
- Support costs per researcher	€ 144
- Support costs per onlooker	free of charge
Output checking (per output)	
- Normal output	€ 266
- Small output (output light)	€ 133
- Decrypting encrypted output	€ 266
Replicating research output	€ 533
Adding or withdrawing researcher(s) from a project	free of charge
Adding datasets to a research project	
- Addition of a new dataset topic (per topic)	€ 192
- Other addition	free of charge
Answering extensive questions	custom
Extra storage capacity (per 50 Gb per month)	€ 27
Extra storage capacity (per 1 TB per month)	€ 125
Transferring data files from another research project	free of charge
Transferring converted catalogue datasets	free of charge
Moving a research project	€ 650
Extension of a research project	
- Standard	€ 27
- Non-standard administrative procedures	€ 144
Temporarily freezing a research project (per month)	€ 80
Closing a research project	free of charge

Services after project completion	Tariff
Saving a large project archive (per extra GB)	€ 50
Extension of project archive period (maximum of 1 GB)	free of charge
Re-opening a closed research project	€ 650

<sup>\*</sup> A dataset topic in principle corresponds to an existing dataset name, regardless of the number of volumes used. Occasionally some dataset names are merged into one dataset topic. A list of datasets and associated topics is available on our website <a href="www.cbs.nl/microdata-eng">www.cbs.nl/microdata-eng</a>.

# Elaborate description per service

# Services prior to the start of a research project

# Assistance with request for institutional authorisation

#### Service description

Type of service: Basic

If you want to have access to CBS microdata, the institution you work for requires authorisation by the Director General of statistics (DG). Your organisation can receive an institutional authorisation for CBS microdata that is valid for a maximum of 3 years. After that, your organisation can request an extension. Microdata Services can help you with your request for these authorisation.

#### What can you expect from us?

- The questionnaire for the application.
- General advice regarding the contents of the request.

#### What do we expect from you?

The DG expects you to provide a complete picture of your institution, its activities and the reason why you want to use CBS microdata.

## Throughput time

The throughput time partly depends on the quality of the information you have provided. If the information does not raise further questions on the part of the DG, he will generally decide within 4-6 weeks.

#### Details and costs involved

This service is free of charge.

# Providing information on available datasets

#### Service description

#### Type of service: Basic

Statistics Netherlands has many datasets available to be accessed by external researchers. In the early planning stage of their project, researchers often need information about the availability of datasets they would like to use. We can supply this information.

#### What can you expect from us?

- There is a catalogue available that includes all datasets (www.cbs.nl/microdata-eng).
- A uniform description of each dataset is available. In this description you will find information on the population and statistical variables in the dataset. The documentation report referring to the most recent period is placed on the internet.
- Additional research within CBS for specific data not mentioned in the catalogue. If you are looking for specific data, you can inform us via <a href="Microdata@cbs.nl">Microdata@cbs.nl</a>. We will scan our database to see whether the data you require are available or can be made available. Microdata Services makes a distinction between simple questions, which can be answered quickly, (in less than 5 hours) and more time-consuming questions. The first category is free of charge. The latter category is regarded as a feasibility study and can only be conducted as a special service. See Feasibility study of available data.

#### What do we expect from you?

On the basis of information available on the internet, we expect you to specify your needs. In order to avoid confusion, we invite you to use the concepts and terminology found in this catalogue on the internet.

#### Throughput time

We will respond within 5 working days. If it is not possible to fully answer all your questions within this period, we will inform you as to how long it will take to answer all your questions properly.

#### Details and costs inolved

This service is free of charge.

# Feasibility study of available data

#### Service description

#### Type of service: Special

Maybe you require specific statistical information which you cannot find in our dataset catalogue. Nevertheless, CBS might have datasets to fit your needs. If you are interested, we will start searching.

#### What can you expect from us?

- Firstly, we must specify which data you require and what goal you wish to achieve with your research project.
- Then we will give you an estimate of the hours needed to find out whether the information you
  require is available in our database. If the search for data takes more than 5 hours, costs will be
  involved. We will give you an estimate of the number of hours we think we will need.
- On the basis of the information we have gathered, we will contact the various departments within CBS which can provide relevant datasets.
- If relevant datasets are found, we will verify the quality and the time required to make them fit for external use (e.g. convert file formats, complete incomplete metadata, etc.).
- Subsequently, we will discuss with you to what extent the datasets we suggest cover your needs. If this is indeed the case, we will give you an estimate of the costs to make the datasets available.

#### What can Statistics Netherlands expect form you?

We expect you to provide an accurate description of the data you are looking for and the
purpose of your research project. It is our experience that information on the purpose of your
study is often more important for us than a specification of the datasets you need.

#### Throughput time

We will contact you within 5 working days after we have received your request to discuss what the next step(s) will be.

#### Details and costs involved

If we expect the search for the availability and quality of the desired data will take less than 5 hours, this is included in the basic service of 'Providing information on available datasets'. If the expectation is that the search will take more than 5 hours, then this is a one-off service. The fee for this service is based on the number of hours required at the standard hourly rate. You will be invoiced on the basis of the actual costs. If the costs are likely to exceed the estimate, we will contact you promptly to discuss what the next step(s) will be.

# Services during the project start-up

# Starting up a new research project

#### Service description:

Type of service: Basic - Compulsory

Before starting up a new research project in the Remote Access environment, some matters have to be taken care of.

#### What can you expect from us?

- Firstly, an expert meeting will be held during which we will discuss issues like:
  - O What is the purpose of the research project?
  - o What is the GDPR-basis for your research?
  - o Which datasets do you need?
  - o Do you bring in your own datasets?
  - What are the do's and don'ts regarding CBS datasets in relation to your project? Usually we will invite statistical experts to take part in the meeting. Our advice will be restricted to the use of the datasets. Set-up and execution of the research project are entirely your responsibility.
  - Which alternatives can we offer?
  - O Which persons will participate in the project?
  - Does your publication plan comply with the European Statistics Code of Practice?
  - o Is the availability of certain software packages essential for the execution of the project? If so, which software packages are we talking about?
  - o In some cases we cannot make the desired data files available:
    - Practical grounds: the data is not suitable for this research, or not available at CBS
    - Ethical grounds: The ethics committee does not agree with the delivery of the required data. In cases of doubt, we submit the research proposal to the ethics committee of CBS.
- Initially, the duration of a research project is 3 year at the most, or shorter if your institution's authorization expires earlier.
- On the basis of the agreements made during the expert meeting, we will draw up an offer. If you agree, we will draw up a contract. The contract will bear the signatures of both parties.
- If you wish, we can prepare research datasets. Costs and throughput time will be laid down in a separate offer. See the service <a href="Compiling research dataset">Compiling research dataset</a>.
- We will create a project environment for your research project in the SME:
  - o Each researcher participating in your project will receive a personal user account.
  - Researchers will receive access to the datasets as laid down in the contract.
  - We will create a project folder where all your researchers can work and store information/files/results.
  - Extra software packages we have agreed on will be prepared for you. See the services
     <u>Use of available supplementary software</u> and <u>Use of supplementary software not</u>
     available.

What do we expect from you?

- We expect you to contact us in time, if you want to start up a new research project. The
  preparatory work with Microdata Services will usually take up a few weeks. Your requests are
  attended to in order of receipt.
- We expect you to provide an accurate description of your research project. We have a statutory
  obligation to make available only those datasets needed to conduct the research project and no
  more. We expect you to outline your project in advance, including a brief project description and
  a list of the datasets you require. This will be helpful, because we want to make sure the right
  experts will be present during the expert meeting.
- We expect you to indicate which basis under the GDPR applies to your research.
- Prior to the expert meeting, we expect you to read the documentation reports of the datasets you
  require very carefully.
- We expect you to provide all the information we require in time. After the expert meeting, we will send you a standard form for completion to make sure nothing is overlooked.
- We expect the project leader and at least one active researcher to be employed by the contracting party.
- We expect that the SME will only be accessed from a country within the European Economic Area (EEA) (Member States of the European Union (EU) plus Lichtenstein, Norway and Iceland) or from a country with an adequacy decision (<u>Adequacy decisions | European Commission</u> (europa.eu)).
- We expect you to draw up a publication plan.
- We expect you to return the signed contract in time. Access to your project environment and datasets will be barred until we have received the signed contract. The starting date mentioned in the contract is binding and is also the date the support subscription takes effect.
- If you want special references, etc. to be included on the invoice for your financial administration, please tell us at the start of the project.

#### Throughput time

Within 5 working days after receiving your request to start up a new research project, we will contact you to make further agreements.

Within 5 working days after it is clear which datasets and services will be used, we will send you an offer

Within 10 working days after you have accepted the offer, we will send you the contract and expect you to sign and return it. The starting date of the research project always falls on the first day of a month. This is also the date you will find in the contract. If you prefer to start sooner, the first day of the month concerned is taken to be the starting date.

The throughput time for special services will vary in each individual case.

#### Details and costs involved

You will be charged once-only for this service: a basic sum plus a variable sum depending on the number of required dataset topics.

If a research project is cancelled after the offer has been accepted, you will still be liable for all costs incurred up to that point in time.

#### Access OSSC

#### Service description

#### Type of service: Supplementary

If your SME project requires an excessive amount of computing power, or if you are going to work with very large or very confidential additional datasets, there is the possibility to use the ODISSEI Secure Super Computer (OSSC), a CBS enclave at the national supercomputer Snellius, managed by SURF and realised under the auspices of ODISSEI. If you, as a researcher on SME, have permission from Statistics Netherlands and SURF to use OSSC, we will arrange that you can use it within your RA project.

#### What can you expect from us?

- If your project is eligible for use of the OSSC, we will register your project as an OSSC candidate and send you the contact details of SURF, ODISSEI will then contact the project leader.
- If the OSSC is chosen, you will receive an OSSC account that you can access from your BMO
  account
- If more OSSC projects are proposed than can be facilitated by CBS and SURF at the same time, SURF and ODISSEI will be consulted about prioritization.

#### What do we expect from you?

- We expect you to provide us with an additional description of the research, substantiating why you think you need the OSSC for this.
- We expect you to transfer the required CBS microdata to the OSSC and then perform your calculations there with the available standard software, such as R.
- We expect you to have at least a reasonable degree of expertise to work in the Linux environment of the OSSC. SURF employees can offer some guidance, but this is outside the scope of CBS Microdata Services.
- We expect you to move all data stored under the OSSC research account to your own
  workspace at the SME after termination of the OSSC account, or when the project ends. The
  content in the OSSC environment will be destroyed within 10 days, for security reasons.

#### Throughput time

As soon as we have decided together that using the OSSC is the desired route, you can use the OSSC within 5 working days for an ongoing project. For a new project, an additional lead time of 5 working days applies in addition to the lead time of the 'Starting up a new research project' service.

#### Details and costs involved

This is an additional service to an ongoing or to be started SME project. All conditions, procedures and costs for a regular SME project apply. We charge one-off costs for this service. Please also take into account the additional costs charged by SURF.

#### Authorisation new researcher

#### Service description

#### Type of service: Basic - Compulsory

If a researcher uses the SME for the first time, registration is compulsory. He/she must also be instructed how to operate within the RA environment. A person can only be authorised as a researcher if they have an employment relationship with an institution that is authorised to work with our data. An employment relationship can consist of an employment contract, an internship agreement or a secondment contract.

#### What can you expect from us?

- We will draw up a confidentiality statement for new researchers on the basis of the data they
  have supplied. The confidentiality statement must be signed by the researcher and his/her
  employer. The researcher will gain access to the SME once we have received the signed
  confidentiality statement.
- We will give the researcher a personal token on loan.
- We will give the researcher manuals on how the SME operates and about the relevant methods and procedures.
- After reading the manuals the researcher has to fill out an awareness questionnaire. The
  researcher will only get access to the SME after the questionnaire has been returned to CBS
  with less than 6 errors. The researcher will then receive the login details for the project if we
  have already received the signed confidentiality statement and the signed user statement.

#### What do we expect from you?

- We expect you to provide all the data we need for the confidentiality statement and to return the signed statement to Microdata Services, because otherwise you cannot actually start up your project.
- The project leader must inform us promptly, if a researcher starts working for another employer. The confidentiality statement will no longer be valid and a new statement must be drawn up, if the researcher wants to continue working in the SME. The researcher must provide the relevant new data and we will send a new statement to be signed by the researcher and his or her new employer. If you return the new statement as soon as possible, the researcher will retain access to the SME. However, you must realise that the researcher can only continue working on your project, if the new employer has an authorisation to access CBS microdata. (see: <a href="!(Assistance with request for institutional authorisation">(Assistance with request for institutional authorisation)</a>.
- We expect you to handle your personal token with care.

#### Throughput time

When we have received all the data we require, we will send the token and the necessary information to complete the awareness questionnaire to you by e-mail within 5 working days.

#### Details and costs involved

This is a one-off service. If you lose your token, we will charge you an administrative fee. Renewal of the confidentiality statement with your new employer is free of charge.

### Authorisation onlooker

#### Service description

#### Type of service: **Supplementary**

It is possible to include a supervisor/senior researcher in your research project. This person is not going to work in the SME independently, but will be able to watch what other authorised SME users involved in the project do. The onlooker can physically watch what an authorised researcher does or get an account with read-only rights to SME with a token. It is not allowed to share the SME screen through Zoom, Skype, Facetime or other video connections. As the SME environment includes sensitive information, registration of the onlooker's identity is imperative. A person can only be authorised as an onlooker if they have an employment relationship with an institution that is authorised to work with our data. An employment relationship can consist of an employment contract, an internship agreement or a secondment contract.

#### What can you expect from us?

- The request for authorisation of an onlooker can only be submitted by the project leader or one of the researchers on the project.
- On the basis of the data supplied by you, we will draw up a confidentiality statement for the onlooker. The onlooker and their employer will subsequently have to sign the confidentiality statement.
- The onlooker who wants an account with read-only rights will receive a personal token on loan. We will send this to you via e-mail.

#### What do we expect from you?

- We expect you to provide all the information we need to draw up the confidentiality statement and subsequently sign and return the statement.
- We expect you to inform us promptly, if the onlooker starts working for another employer. The
  confidentiality statement will no longer be valid and a new statement must be drawn up, if the
  onlooker wants to retain his/her rights. You provide the relevant new data and we send you a
  new statement to be signed by you and your employer. If you return the new, signed statement
  within a fortnight, the onlooker will retain his/her rights in the SME. Please, realise that the
  onlooker can continue only if the new employer also has an authorisation to access CBS
  microdata.
- We expect the onlooker with an account with read-only rights to handle the personal token with care and to complete an awareness questionnaire in advance. The onlooker gets access to the SME account with read-only rights if the awareness questionnaire has been returned to us with less than 6 errors.
- The onlooker is not allowed to watch as long as we have not received the signed confidentiality statement.
- Persons who are involved in the research project, but are not active on SME and only read released output do not have to be reported to Microdata Services.

#### Throughput time

Within 2 working days after we have received all the information we need, we will send you the confidentiality statement and expect you to return the signed document as soon as possible. As soon as we have received all the necessary information, we will send the token and the necessary information to complete the awareness questionnaire to onlookers with read-only rights by e-mail.

#### Details and costs involved

One-off costs are associated with this service if the onlooker wants an account with read-only rights on the SME. These costs depend on whether the onlooker already possesses a token.

If the onlooker with read-only rights was first an active researcher on the same project, there are no costs associated with this service.

If the onlooker only wants to physically watch with an authorised researcher (so without a token), there are no costs associated with this service.

# Importing external microdata

#### Service description

#### Type of service: **Supplementary**

It is possible to link external datasets with data from CBS, provided that the data has been obtained legally and, as it concerns personal data, that the provision of data to CBS meets the requirements of the General Data Protection Regulation (GDPR) and the Dutch Implementation Act of the GDPR. We will carry out pseudonymisation of the datasets and create the link with the relevant CBS microdata.

The import of syntax files and data files without data on individual companies, institutions or persons is included in the service <u>Support during an ongoing research project</u>.

#### What can you expect from us?

 We will carry out pseudonymisation of the datasets and create the link with the relevant CBS microdata. Naturally, we treat these data with great care. Privacy-sensitive information will be protected from unauthorised access throughout the entire project.

#### What do we expect from you?

- You discuss with the Microdata advisor how the import relates to the research question of the project
- Datasets on individual companies, institutions or persons can only be imported via our secured upload facility. The dataset must be supplied with an accurate description of the content of the dataset and a completely filled out Upload information document. You will find instructions on how to use this upload facility in <u>Instructions for file format and upload process</u>. Datasets must never be sent by e-mail.
- According to the GDPR it is necessary to provide an information form about the content of the dataset, without this information form we will not import the dataset.
- We advise you to label the variables properly as soon as the dataset is imported. It is obligatory to include these labels in the output which is partly based on an external dataset. Without these labels, we cannot check the output and consequently the output cannot be released.
- Add the project number provided by us to the name of the dataset that you want to upload and send us an e-mail for information at <u>Microdata@cbs.nl</u> with your project number and @doc in the subject line.

#### Throughput time

No longer than 2 weeks after receipt of the dataset, you will be able to use it.

#### Details and costs involved

For each dataset, a fixed amount is charged once for this service. A distinction is made between simple encryption (Chamber of Commerce number, social security number (BSN), VBOID), normal encryption (identifiable data like gender, date of birth and postcode or Perined/ZorgTTP uploads) and complex encryption (always contact us in advance to discuss the possibilities).

# Compiling research dataset

#### Service description

#### Type of service: Special

Apart from the datasets available in the <u>Microdata catalogue</u>, research datasets can be compiled on the basis of one or more CBS datasets, tailored to your special demands.

#### What can you expect from us?

- It is important for us to have a clear understanding of which datasets you are looking for (which variables and which population). We will also discuss the options regarding the linking of datasets with you beforehand.
- Subsequently, we will give you an estimate of the number of hours we think will be needed.
  Included you will find a detailed description of the dataset, delivery period and a cost estimate
  based on the number of hours we think we will need. You will be invoiced on the basis of the
  actual costs. If the costs are likely to exceed the estimate, we will contact you promptly to
  discuss what the next step(s) will be.
- If unforeseen choices have to be made, we will inform you and discuss the options with you.
- Once we have started to compile the dataset, we will not be able to comply with your additional
  wishes straightaway. If your wishes affect the dataset we have compiled for you to such an
  extent that certain parts will have to be redone, we will make a new offer which may be different
  from the initial offer with respect to throughput time and costs.

#### What do we expect from you?

We expect you to provide an accurate description of the data you are looking for and the
purpose of your research project. It is our experience that information on the purpose of your
study is often more important for us than a specification of the data you need.

#### Throughput time

Depends on the type of request. The throughput time is specified in the offer.

#### Details and costs involved

One-off service. The fee for this service is based on the number of hours required. In addition, this dataset is counted as a new dataset topic in the project. This means that costs for the service <a href="Adding datasets to a research project">Adding datasets to a research project</a> are also taken into account and that this dataset topic is also included in the monthly costs of the service <a href="Support during an ongoing research project">Support during an ongoing research project</a>.

# Use of available supplementary software

#### Service description

#### Type of service: Supplementary

Apart from standard software packages available for all SME users (see: <u>Outlines working with microdata</u> for more information), a number of supplementary software packages are available at extra costs.

#### What can you expect from us?

- The following software packages are available:
  - MLWin
  - o SAS Base
  - MPLUS
- The software package is made available immediately after we have received your request and will be available for the time your research project is running. The fee you will be charged for will cover the period from the 1st of the month the request is submitted until the end of the project. Access to the SAS software package can be provided for a shorter period of time per calendar month. A minimum period of 3 months applies for MPLUS.
- We will make sure that enough licences are available, in view of the estimated number of concurrent users, but occasionally, all licences may be used simultaneously for a short period of time. In that case, we ask you to try and start up the package again at a later time.

#### What do we expect from you?

• In your request, you should clearly indicate the software package(s) you want to use, the project number and the username(s). Please, e-mail your request to <a href="Microdata@cbs.nl">Microdata@cbs.nl</a>. For MPLUS this is every three months.

#### Throughput time

3 working days at the most after receipt of your request the software package will be available.

#### Details and costs involved

For this service, a fee proportional to the licence fee will be charged on a monthly basis per research project.

# Use of supplementary software not available

#### Service description

#### Type of service: Special

Various software packages are available within the SME environment (some are standard packages), other packages are available as an additional service for all researchers). If you require specific software not available in the SME environment, Microdata Services will provide information regarding possibilities and costs involved.

#### What can you expect from us?

- On the basis the information you provided about the software package, we will check whether technical installation of the package in the SME environment is possible and what the license and installation costs are.
- If installation is technically possible, we will draw up an offer for purchase and installation of the package. The throughput time for installation is also included in this offer.
- After you have accepted the offer, the package is purchased and installed.
- Microdata Services does not give support in case of malfunction. If problems arise, all we can do is re-install the package.

#### What do we expect from you?

We expect you to provide an accurate description of the software package(s) you want to use
and we ask you to add a link to the website of the software supplier. You should also make
clear in your request why the software package you have selected is essential for the execution
of the research project and why the software packages available on SME do not meet your
demands.

#### Throughput time

If technical installation is possible, we will draw up an offer within 4 weeks after receipt of your request. The throughput time for the actual installation varies and is included in the offer.

#### Details and costs involved

The one-off and/or monthly fee for this service is specified in the offer.

# Services during an ongoing research project

# Support during an ongoing research project

#### Service description

#### Type of service: Basic - Compulsory

For the duration of your research project, you are allowed to use SME. Microdata services will supply technical support and, for example, answer simple questions concerning the content of datasets. We assume you have already read manuals, instructions and metadata.

We will charge you for the compulsory service subscription for the use of SME and additional support.

Complex and comprehensive questions which are difficult to answer and time-consuming, are outside the domain of regular support. We will contact you beforehand to agree on the fee. See Answering extensive questions.

#### What can you expect from us?

- Access to the SME.
- The possibility to import files without statistical content, e.g. self-written syntax files or encryption lists, to the SME. You can email these files to <a href="Microdata@cbs.nl">Microdata@cbs.nl</a>. You can also have such files exported from the RA network. More information about how to correctly export files from RA you can find in the document <a href="Submitting output or other export files">Submitting output or other export files</a>. You must take into account the amount of syntax files or encryption lists to be imported or exported. If it concerns a lot of files (more than 10), you should submit them in parts.
  - Export of statistical results is explicitly excluded. This is called output (see the service <u>Output</u> <u>checking</u>).
  - Import of statistical micro datasets is also excluded. This is a separate service (see the service Importing your own micro-data).
- The possibility to access additional software packages (such as R, Stata and Python) on the SME network via the system administrator of Microdata services.
- During office hours (on working days from 9-12 am and from 1-4 pm) we can be contacted for practical problems and questions. You can contact us on <a href="Microdata@cbs.nl">Microdata@cbs.nl</a>. For urgent matters you can contact us by phone at 0031(0)70-3375444 (SME helpdesk). It is our ambition to let you know you within 30 minutes whether the problem has been solved and if not what the actual situation is and how much time we think we need to solve the problem.
- Questions concerning the content of the datasets made available by CBS can be submitted by e-mail. We only answer questions concerning the content and use of the datasets. We will usually answer these questions within 5 working days. We will not deal with questions regarding set-up and execution of the research project, as we consider these subjects to be entirely the researcher's responsibility.
- Storage capacity on the SME network. The network storage space is only accessible to
  members of your project. The maximum storage capacity is 100 GB per research project.
  On a periodic basis, we will check if your research project has not exceeded the storage capacity
  limits. If this is the case, we will contact you and ask you to remove or zip files. See also the
  service. Extra storage capacity.
- Several weeks prior to the agreed deadline of your research project, we will inform you about the
  expiry date of your project. If you have not requested for extension, access to the project will be
  barred on the first working day after the deadline. A project extension request is generally
  accepted, provided the activities still fit in with the project as a whole. See the supplementary
  service Extension of a research project.
  - You can inform us at any given moment when you want to conclude your research project, if you finish ahead of time.

#### What do we expect from you?

- We assume that researchers who use SMEhave experience with manipulating and analyzing
  micro datasets. We do not consider it our duty to train researchers who lack these skills. We
  promote that junior researchers will work under the supervision of an experienced senior
  researcher.
- We expect researchers to be competent in Dutch and/or English. Documentation reports are available only in Dutch. Other standard information is available in Dutch and English.
- We expect researchers to read the documentation reports and the links in it of the dataset(s) they need.
- We expect that if you need additional software packages you contact <u>Microdata@cbs.nl</u> and let us know which extra packages you need and where we can find and download them. Do not forget to check in advance whether the required packages are already available on the SME environment.
- We expect SME users to be considerate of other users. All users logged in at the same time share the computing capacity of the environment with each another. If one user takes up a lot of computing power, the performance for other users will be reduced. Please be reasonable and do no more than one job consuming a lot of computing power simultaneously. Simultaneously opening Windows explorer, a Word document or, for example, an SPSS output file appears to be no problem.
- When working in the SME environment, we expect you to use OneNote to discuss aspects of your research with the other SME researchers on your project. This option is of course only available when multiple active users work on the project at the same time. It is not allowed to discuss microdata over the phone. It is also not allowed to share the SME screen through Zoom, Skype, Facetime or other videoconnections. Some aspects of your research may be discussed over telephone as long as it does not concern substantive matters (such as results and microdata).

#### Throughput time

This is a compulsory service for the duration of your research project. Imports and exports as referred to above will be dealt with within 1 working day. We will answer questions concerning the content of the datasets within 5 working days. If it is impossible to answer your questions completely within this space of time, we will let you know how much extra time we need.

#### Details and costs involved

A monthly fee is paid for this service based on the number of dataset topics and the number of users.

# Output checking

#### Service description

#### Type of service: Basic

The (intermediate) results of your research project can be exported from the SME. We define this as 'output'. CBS will check your output in advance with respect to privacy- sensitive information. The export of syntax files is included in the service Support during an ongoing research project as long as it involves a small amount of syntax files (maximum 10). If you want to submit more than 10 syntaxes at the same, we will charge costs for this like in the Output checking service.

#### What can you expect from us?

- We provide clear guidelines for your output. In addition, we clearly describe which conditions the
  output must apply to and how the output must be exported. This information can be found on our
  website <a href="https://www.cbs.nl/microdata-eng">www.cbs.nl/microdata-eng</a>.
- At the beginning of each working day, we will check whether researchers have created new
  output. This output will be checked by two CBS employees for the risk of disclosure of data of
  individual persons/companies or institutions. Aspects regarding the content and statistical quality
  will not be checked. CBS cannot be held accountable for content and quality of the research
  project.
- If the output is released, it will be sent by e-mail to your workplace. We do not send output to hotmail. Gmail and similar addresses.
- If the output cannot be released, we will contact you and explain why the output is blocked.

#### What do we expect from you?

- If you want your output to be dealt with promptly and efficiently, it is important to observe the guidelines for output.
- If the output cannot be released, it is the researcher's responsibility to make adjustments until the output is accepted by CBS. Of course, you can also decide to withdraw the output altogether, but we will charge you for the time we have spent checking your output.
- If your output needs to be decrypted (for example pc6 or BRIN) we expect that you put every table that needs to be decrypted in a separate csv-file.

#### Throughput time

The check of normal output is done within 3 working days. Small output (output light) is checked in the morning of the next working day.

In exceptional cases, the throughput time may increase. In this case we will inform you within the term of the standard throughput time.

Decrypting encrypted output takes an additional throughput time of up to 5 working days.

#### Details and costs involved

One-off service per output. Additional costs are charged for decrypting encrypted output. If your output can't be released and you have to adjust your output, you will not be charged for the adjusted output that is subsequently submitted by you.

If the output checking is expected to take much more than the standard time, additional costs may be charged. We will contact you about the additional costs and throughput time.

# Replicating research output

#### Service description

#### Type of service: Supplementary

If you want to publish your research results in a scientific journal, the journal may want to replicate the research results. However, the journal does not have nor can it obtain an authorisation. A CBS employee can independently replicate the results to offer a solution to this problem.

#### What can you expect from us?

- We will set all active researchers in the project to inactive or onlooker. This is the guarantee that researchers cannot influence the process during the review.
- We will add a CBS researcher as an active researcher to the project.
- The CBS researcher runs the scripts based on the instructions.
- The CBS researcher submits the output to be checked, according to the regular output procedure.
- After checking, the output is not sent to the external researcher, but to the editor of the scientific journal.
- CBS only checks whether the software is running and does not check the quality. The scientific journal can then compare the output with the results in the article.

#### What do we expect from you?

- You agree with the scientific journal whether the procedure is acceptable to them. You explicitly
  indicate to them that CBS only replicates the process. CBS does not make any statements about
  the quality of the analyses or the plausibility of the results. CBS cannot be involved in any
  discussions about the quality of the research.
- You ensure the correct versions of datasets are used when the syntax is run by CBS. When time
  passes between getting the code ready and running it, new versions of certain datasets can
  cause scripts to fail to run or results to be inconsistent with your previous results.
- You prepare the scripts in the SME environment, including instructions for executing the scripts and the email address of the editor. You will let us know when everything is ready via microdata@cbs.nl.
- You monitor whether the scripts have been completed and send us an email to microdata@cbs.nl if this has happened.

#### Throughput time

We will contact you within 5 working days after receipt of your request to discuss what steps should be taken.

#### Details and costs involved

We charge a one-off fee for this service based on normal output. If it concerns an output that was counted as large output during the regular <u>output checking</u>, additional costs may also be associated with this service.

# Adding or withdrawing researcher(s) from a project

#### Service description

#### Type of service: Supplementary

On request, researchers can be added to or withdrawn from an ongoing research project. Changes in employer of the researcher can also be made.

#### What can you expect from us?

- Researchers can be added to or withdrawn from the project only if a request has been submitted or confirmed by the project leader or one of the researchers.
- If you want to add a researcher already known to us, we will check if the researcher's confidentiality statement is still valid. If this is not the case, we draw up a new confidentiality statement and ask you to return the signed statement.
- A personal user account is created for every researcher added to the project and the rights needed to gain access to files and folders on the SME network will be granted.
- If a researcher is withdrawn from the project, their user account will be disabled.
- Unless you mention otherwise, addition of researchers to your project will be registered on the 1st of the month the change will be implemented. Withdrawal of researchers from your project will be registered on the 1st of the next month. If one researcher is replaced by another, both changes will be registered on the 1st of the month the change is reported.
- Changes in employer of the researcher are registered in the month of that change.

#### What do we expect from you?

 We expect you to state the names of the researchers in your application as well as the project number of your research project and the modification date. Please, send your e-mail to <u>Microdata@cbs.nl.</u>

#### Throughput time

Changes will be implemented within 3 working days.

#### Details and costs involved

Withdrawing or adding researchers from or to a project is free of charge. Monthly costs will be charged per researcher (see the basic service Support during an ongoing research project). A researcher to be added to a project must have been inactive on the project for at least 3 months and be added for at least 3 months, or for as long the project will last if this is less than 3 months. Withdrawing a researcher from a project with only one active researcher is not possible. Researchers who have never worked in an SME environment must be registered first. The fee for this basic service can be found under Authorisation new researcher.

A researcher who changes employer can only continue to work on the project if the new employer has an institutional authorisation. At least one researcher from the contractor must remain active on the project.

# Adding datasets to a research project

#### Service description

#### Type of service: Supplementary

New or extra datasets can be added to an ongoing research project, as long as they fit within the boundaries of the original research proposal

#### What can you expect from us?

- Datasets can be added to the project only if a request has been submitted or confirmed by the project leader or one of the researchers.
- Extra datasets are subject to evaluation by Microdata services and have to fit the initial purpose
  of the research project. If this is not the case, we will contact you and a new research project
  with a wider scope may be started up consequently.
- Addition of datasets to your project will be registered on the 1st of the month the change will be implemented.
- If the dataset you need has to be customised, the actual compilation is not included in this service (see <a href="Compiling research dataset">Compiling research dataset</a>).

#### What do we expect from you?

 We expect you to specify in your application the datasets you require as well as the project number of your research project. Please, stick to the concepts and nomenclature as used in our <u>Microdata catalogue</u> on the internet and indicate clearly how the extra datasets and the initial purpose of your research project are related. Send your application by e-mail to <u>Microdata@cbs.nl</u> stating your project number.

#### Throughput time

If the dataset is included in our dataset catalogue, the change will be implemented within 5 working days. If you require other (research) datasets, there is no fixed throughput time, but we will give you an estimate of the anticipated throughput time.

#### Details and costs involved

A fee will only be charged if a <u>new dataset topic</u> is added. Monthly costs will be charged per dataset topic (see the basic service <u>Support during an ongoing research project</u>).

It is not possible to remove once requested datasets from a project or to replace them by other datasets. For datasets for which permission is required from an external owner, additional costs may be charged by the owner.

# Answering extensive questions

#### Service description

#### Type of service: Special

Answering your questions is generally included in regular service support of ongoing research projects. Occasionally, answering a complex question is so time-consuming that we estimate more than 5 hours will be needed. In that case, it is outside the domain of regular support and will be regarded as a special service.

#### What can you expect from us?

- · We will discuss your question with you in detail.
- Subsequently, we will draw up an offer. The offer includes a detailed description of your question, the number of hours we anticipate to spend on answering your question properly and the costs involved. You will be invoiced on the basis of the actual costs. If the costs exceed the amount mentioned in the offer, we will contact you to discuss with you how we will proceed.

#### What do we expect from you?

• We expect you to provide a complete picture of your question and the context of the question.

#### Throughput time

We will contact you within 5 working days after receipt of your request to discuss what steps should be taken.

#### Details and costs involved

The fee for this service is based on the number of hours needed to answer your question(s).

# Extra storage capacity

#### Service description

#### Type of service: Supplementary

The maximum amount of storage capacity (including for SQL) available on the SME (shared workspace) is 100 GB per research project. If this maximum amount of storage capacity available is not enough for your research project, you can extend the capacity.

You can apply for extra storage capacity and the maximum storage capacity depends on the situation at the moment you submit your request. You can expand the available storage capacity in increments of 50 GB or 1 TB.

#### What can you expect from us?

• On a periodic basis, we will check whether your research project has exceeded the storage capacity limits. If this is the case, we will contact you and ask you to remove or zip files.

#### What do we expect from you?

• CBS expects you to stay within the storage limits on the shared workspace (100 GB + possibly additional storage capacity) and the personal workspace (1 GB).

#### Throughput time

Not applicable.

#### Details and costs involved

We charge a monthly fee. Date of reference is the first day of the month. The extension per 50 GB can be requested temporarily and can be cancelled per month. The extension per 1 TB is for a minimum of 6 months and can then be cancelled per month.

# Transferring data files from another research project

#### Service description

#### Type of service: Supplementary

On request, files (syntax files and data files) can be transferred from another ongoing or closed project to an ongoing research project.

#### What can you expect from us?

- Files can be transferred from another research project to an ongoing research project only if a request has been submitted or confirmed by the project leader or one of the researchers, and if the institution which has prepared the original files agrees.
- Microdata services will decide on whether files to be transferred from another project to an ongoing project fit the initial purpose of the ongoing project.

#### What do we expect from you?

- If you want to transfer files from another research project, we expect you to indicate
  unequivocally which files you are referring to. Please, indicate clearly in your application the
  relation between these files and the purpose of your current research project. Send your
  application by e-mail to <a href="Microdata@cbs.nl">Microdata@cbs.nl</a>
- If you want to transfer files from another research project, we expect you to create a separate 'Transfer to project...' folder, containing the files to be transferred.
- If you want to transfer data files from another research project, we expect you to apply the datasets which are used to produce the data files for your current research project (see <a href="Adding datasets to a research project">Adding datasets to a research project</a>).
- We expect you to check properly which versions of the datasets are used in the data file which is
  to be transferred. The use of obsolete versions of the source files implies that certain corrections
  made in these datasets are not included.

#### Throughput time

The change is implemented within 5 working days.

#### Details and costs involved

The service is free of charge for transferring files from a closed project, if you have fulfilled the expectations with respect to data file storage as described in the service Closing a research project. If you want to transfer files from another ongoing project this service is free of charge if you make a separate folder containing the files to transfer. If you have not fulfilled these expectations we charge a standard hourly rate.

# Transferring converted catalogue datasets

#### Service description

#### Type of service: Supplementary

CBS offers users to save catalog files in another format outside their project environment. This means that these files do not count towards the storage capacity of your project.

#### What can you expect from us?

- We place the file with script in the Microdata services directory 'geconverteerde data' of the appropriate catalogue file.
- You will be notified as soon as the file has been transferred.

#### What do we expect from you?

- We expect you to check whether the converted file is not yet on the RA network. If it is, it will be in the directory of the catalogue file. The converted file should be in the folder 'geconverteerde data'. There is a maximum of one converted file per catalogue file per software package (a new converted file is possible for each version).
- We expect that if the converted file is not in the folder, you'll make a converted file by means of a script containing your name, institute, project number and date. The name of the converted file is exactly the same as the catalogue file and consists of exactly the same variables as the catalogue file (i.e. no editing). The script has exactly the same name as the file.
- We expect you to send an e-mail to Microdata services that a converted file with corresponding script is ready to be transferred to the folder 'geconverteerde data'. In this e-mail, describe in which folder the converted file is, which name the converted file and the script have, and which folder it should be transferred to. The request to transfer a converted file to the folder 'geconverteerde data' automatically implies that you agree that the converted file may be used by other researchers.

#### Throughput time

• The transferring will be dealt with within 3 working days.

#### Details and costs involved

This service is free of charge. Microdata services is not responsible for the contents of the converted files. Users are responsible for checking the correctness of the converted file.

# Moving a research project

#### Service description

#### Type of service: Supplementary

Moving of a research project to another institution, for example because the researcher starts working at another institution. Permission to move the project is required from the project manager.

#### What can you expect from us?

- If the former and the new institution agree to move the project we will draw up an offer.
- If the offer is accepted we will draw up a new contract to be signed by the new institution and us.
- We will create a new project environment for your research project in the SMEwith the same contents and rights as the old project environment.
- We close the old research project.

#### What do we expect from you?

- We expect you to provide all the information we require in time. We will send you a standard form for completion to make sure nothing is overlooked.
- We expect you to return the signed contract and new confidentiality statement(s) in time.
   Access to your new project environment and datasets will be barred until we have received the signed contract and confidentiality statement(s). The starting date mentioned in the contract is binding and is also the date the <u>Support during an ongoing research project</u> takes effect.
- If you want special references, etc. to be included on the invoice for your financial administration, please inform us when you send us the completed standard form.

#### Throughput time

Within 10 working days after you have accepted the offer, we will send you the contract and expect you to sign and return it. The starting date of the research project always falls on the first day of a month. This is also the date you will find in the contract. If you prefer to start sooner, the first day of the month concerned is taken to be the starting date.

#### Details and costs involved

One-off service.

If one or more onlookers (with or without read-only-accounts) are also moving with the project, these costs are included in this service.

# Extension of a research project

#### Service description

#### Type of service: **Supplementary**

If the project cannot be completed within the period indicated initially, the researcher can apply for extension.

#### What can you expect from us?

- Several weeks prior to the agreed deadline for your project, we will send an e-mail to the effect
  that the deadline is near. Subsequently, you must apply for extension of your project since the
  e-mail is only a reminder.
- Your request for extension will be judged in relation to the initial purpose of your project. As long as the purpose does not change, Microdata services will generally accept your request for extension.
- Extension is given in blocks of 1 year with a maximum of 3 years, but never longer than the term of your institutional authorization. If your project is finished within this period, you can submit a request to complete the project at an earlier date and thus reduce the cost.

#### What do we expect from you?

 We expect you to submit your request for extension at least 5 working days before the agreed deadline of your project has been reached. Please, indicate clearly in your application the extension period (in blocks of 1 year) and the reason for the extension. Do not forget to state your project number.

#### Throughput time

The throughput time is 5 working days.

#### Details and costs involved

One-off fee and of course we will charge costs for services such as <u>Support during an ongoing</u> <u>research project</u>, <u>Output checking</u> and <u>Adding datasets to a research project</u> during this additional period. If you have special non-standard administrative requirements for the extension of your project (such as certain CBS paper or a paper quote) extra costs will be charged for this service.

# Temporarily freezing a research project

#### Service description

Type of service: Supplementary

A research project can be frozen temporarily.

#### What can you expect from us?

- A research project can be put on hold for a number of months with a minimum of 3 months.
- Access to the project environment is blocked, but the project environment will remain intact on the SME.
- Without a reaction from your part, the research project will be re-activated automatically when
  the agreed period has expired. The monthly costs for support of an ongoing research project
  will not be due from the 1st of the month following the month of closure until the 1st of the
  month the project is re-opened. Instead of the service subscription, we will charge a modest
  monthly fee for keeping your project environment in a semi-active state.

#### What do we expect from you?

- Microdata services expects you to state clearly in your request the period and the project number. You can send your request by e-mail to Microdata@cbs.nl.
- Microdata services expects that unnecessary datasets will be removed from your project environment before your project is frozen, so that no space will be taken up unnecessarily.

#### Throughput time

Your request to temporarily put your research project on hold will be dealt with within 2 working days.

#### Details and costs involved

We charge a monthly fee. This amount will be charged instead of the regular monthly costs for <u>Support during an ongoing research project</u>. If applicable, monthly costs for <u>Extra storage capacity</u> during the postponement period are due.

# Closing a research project

#### Service description

Type of service: Basic - Compulsory

If the expiry date of a research project is near, various matters have to be dealt with.

#### What can you expect from us?

- Several weeks prior to the agreed deadline of your research project, we will inform you by e-mail about the expiry date of your project. If applicable, your request for project extension must be submitted by you before the deadline of your project has been reached (see <a href="Extension of a research project">Extension of a research project</a>).
- If the deadline has expired, we will send you a confirmation e-mail.
- Access to the project environment is blocked and the project archive will be saved for a period
  of 5 years. Without a reaction from your part, the archive folder will be deleted after 5 years. On
  request, the period your project archive is saved can be extended by 5 years (see <a href="Extension of project archive period">Extension of project archive period</a>).
- All files in the project archive are saved in their original formats. CBS cannot be held accountable for the readability of these files if, in the future, software or software versions are changed.
- You will receive a link to the project evaluation form. The results of this survey enable us to
  monitor whether the service we provide meets the needs of our users. By filling in the
  evaluation form, you help us to further optimise our current service level and we will appreciate
  it if you fill in the form.

#### What do we expect from you?

- Microdata services expects you to make the archive file ready for archiving before the deadline
  of your research project has been reached. The project archive includes all files you want to
  archive from the shared workspace and all personal working spaces. If the size of the archive
  file exceeds 1 GB, an extra fee has to be paid (see <a href="Saving a large project archive">Saving a large project archive</a>). If you did
  not make a project archive, we will delete all personal files. Data sets from the OtherData folder
  will be saved.
- We expect you to try and keep the archive file as small as possible.
- We expect you to send the syntax files you think you might use again in a new research project to your own e-mail address before the deadline of your project expires. When the results of your research project are published, you may also need the syntax files to account for the analysis procedure you have used. You can do this by placing the syntax files, together with a standardform output check, in the output folder (see <u>output guidelines</u>). In a later stage, you can import the syntax files free of charge when you want to use them in a new research project.
- We expect you to include datasets you want to use in a follow-up project in a separate folder (within the zipped project archive) labelled 'next project'. Add a description of the content to the datasets (which source files are used, including versions). If the files are saved correctly, they can be converted to your next research project free of charge.
- We expect that the publication will be available to everyone at the same time.
- We expect you to you to send copies of all publications resulting from your research to the Centre for Policy-related Statistics no later than four weeks after publication.

#### Throughput time

Not applicable.

#### Details and costs involved

This service is free of charge.

# Services after project completion

# Saving a large project archive

#### Service description

#### Type of service: Supplementary

After conclusion of the research project, the researchers must prepare an archive file for Microdata services (see <u>Closing a research project</u>). If the zipped archive file exceeds 1 GB, an extra fee will have to be paid.

#### What can you expect from us?

- A large project archive is stored for a period of 5 years. Without a reaction from your part, the archive folder will be deleted after 5 years.
- All files in the project archive are saved in their original formats. CBS cannot be held accountable for the readability of the files if, in the future, software or software versions are changed.
- The extra costs are based on the size of the zipped archive file rounded upward to the nearest GB. If the size of the archive file exceeds 1 GB, additional costs will be charged.

#### What do we expect from you?

• We expect you to keep the archive file as small as possible.

#### Throughput time

Not applicable.

#### Details and costs involved

A one-off fee is charged for each extra GB (per 5 years).

# Extension of project archive period

#### Service description

## Type of service: Supplementary

The default archiving period is 5 years (basic service). On request, you project archive period can be extended by another 5 years.

#### What can you expect from us?

- Your project archive will be saved for a period of 10 years after conclusion of your research project, instead of the default period of 5 years. Without a reaction from your part, the archive map will be deleted after 10 years.
- All files in the project archive are saved in their original formats. CBS cannot be held accountable for the readability of the files if, in the future, software or software versions are changed.
- The extra costs are based on the size of the zipped archive file rounded upward to the nearest GB. You will be charged for the number of GBs.

#### What do we expect from you?

 We expect you to apply for this supplementary service before the research project is concluded and archived.

#### Throughput time

Not applicable.

#### Details and costs involved

We do not charge for this service if the project archive has a maximum of 1 GB. A one-off fee is charged per extra GB every 5 years (see <u>Saving a large project archive</u>).

# Re-opening a closed research project

#### Service description

#### Type of service: Supplementary

A research project already concluded can be re-opened on request provided the project archive is still available.

#### What can you expect from us?

- Only if the archive file is still available, research projects can be re-opened. The default period
  for a research project is 5 years after the project is closed, unless you have requested for
  extension of the project archive period to 10 years (see the supplementary service <a href="Extension of project archive period"><u>Extension of project archive period</u></a>).
- When a research project is re-opened, a new expert meeting will not be part of the procedure. We will draw up a new contract that will bear the signatures of both parties.
- The project environment will be recreated and the content of the archive file will be accessible in this environment.

#### What do we expect from you?

- Microdata services expects you to indicate clearly which researchers will (again) participate in
  your project. These researchers need not be the same persons who have participated in the
  research project in the past. If the new researchers have never worked in the SME, they must
  be registered first (see the basic service Authorisation new researcher).
- Please indicate what the new end date for the re-opened research project must be.

#### Throughput time

Your research project will be re-opened no more than 10 working days after receipt of your request.

#### Details and costs involved

#### One-off service.

Obviously, you will also be charged for the regular monthly costs for support of an ongoing research project, see the basic service Support for ongoing research project.

If you want to re-open your project and we did not archive it yet (usually not within 3 months after it has been closed), this service will be free of charge, but you will be charged for the monthly costs for <u>Saving a large project archive</u> in the period between closing and re-opening the research project; that is, the project will be considered to have continued without interruption.